
2023-24 Tax Filer Income Worksheet for Independent Students

Student's Name: _____ Student ID: _____

Income Information**TAX FILERS:**

- **If you and your spouse filed a 2021 Federal Income Tax Return**, you must either give the Internal Revenue Service (IRS) permission to transfer all 2021 tax information directly to the FAFSA through the IRS Data Retrieval Tool, or submit a 2021 Federal Tax Return Transcript, or a signed copy of the 2021 Federal Tax Return with all applicable schedules.
- **To obtain an IRS Federal Tax Return Transcript**, you may go to <https://www.irs.gov/individuals/get-transcript> and click on "Get a Transcript Online" or "Get a Transcript by Mail" or call 1-800-908-9946. Be sure to order the IRS Tax "Return" Transcript. If you and your spouse did not file 2021 taxes jointly, both you and your spouse should submit a Tax Return Transcript.

2021 Tax Filing Status: Only select one option for each individual	Student	Spouse
1. Has used or plans to use the IRS Data Retrieval Tool to transfer tax information electronically on FAFSA		
2. Has plans to submit a copy of their 2021 IRS Federal Tax Return Transcripts or signed 2021 IRS Federal Return with all applicable schedules		

Certification and Signatures

I certify that all information provided is true and correct. I understand that purposely providing false or misleading information could result in criminal prosecution, a prison sentence, and/or a fine pursuant to U.S. Criminal Code and Colorado Criminal Code.

Student's Signature: _____ Date: _____

****Please note, we require either a physical signature on this form OR an electronic signature that you sign with your stylus or finger OR an image of your physical signature on the signature line. We cannot accept a typed signature****